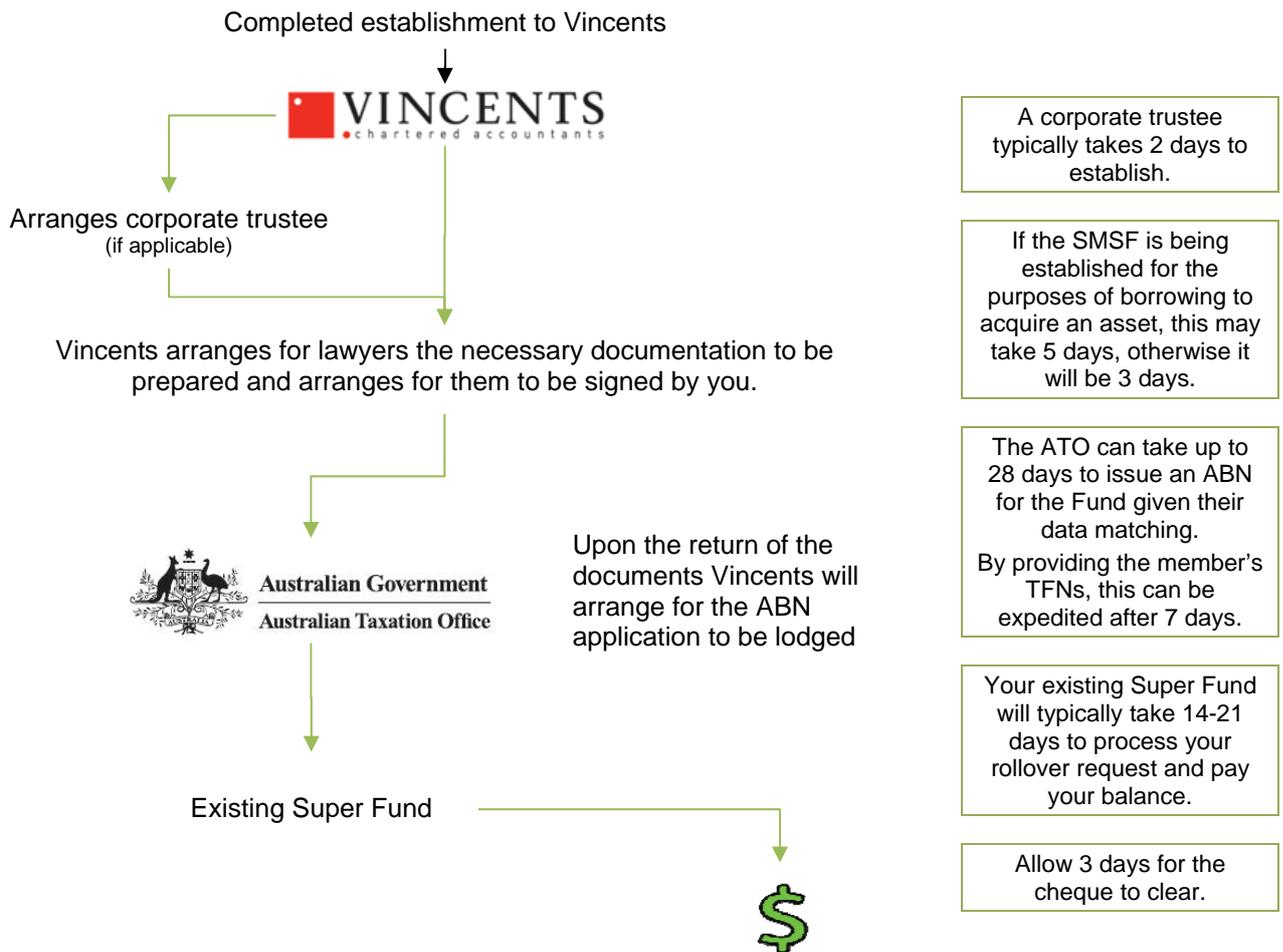


Establishing an SMSF

We are often asked, "How long does it take to establish an SMSF?"

The answer to this question varies depending on the particular purpose the Self Managed Superannuation Fund (SMSF) and the trustee structure to be used.

Below is an illustration of the process from establishment to finalisation of the transfer from your existing super fund to your new SMSF bank account.



As the above shows, from the time you make the decision to establish your new SMSF, it can take two months before you have access to clear funds to invest. If you communicate your intension with us initially, we will do all we can to speed up this process.

Disclaimer and important information

The information contained within this document is factual information only. It is based on the interpretation of the laws applicable to self-managed superannuation funds and other information available at the time of publication, being 22 August 2012.

It does not consider your personal circumstances and you should not rely upon this document as the sole means of decision making.

This document is not a substitute for seeking professional advice.

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