Establishing an SMSF

We are often asked, “How long does it take to establish an SMSF?”

The answer to this question varies depending on the particular purpose the Self Managed Superannuation Fund (SMSF) and the trustee structure to be used.

Below is an illustration of the process from establishment to finalisation of the transfer from your existing super fund to your new SMSF bank account.

As the above shows, from the time you make the decision to establish your new SMSF, it can take two months before you have access to clear funds to invest. If you communicate your intention with us initially, we will do all we can to speed up this process.

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